GOVERNMENT OF ANGUILLA Anguilla Statistics Department

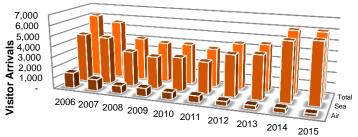
Tourism Statistics Summary – September 2015

OVERVIEW

Visitor arrivals to Anguilla, recorded its eighth increase for the year, after recording double digit increases during the 1st quarter (January – March) and two increases within the 2nd quarter, the 'slow' season, 'April and June'. The 3rd quarter also considered the 'slow' season, recorded all increases within each month. 'September 2015' the month under review showed that, 5,987 visitors were welcomed to Anguilla's shores; a 0.5% increase from its corresponding 2014 figure of 5,956; due to the increase in excursionists arrivals. This increase was the smallest increase experienced for the year so far.

The 3rd quarter figures for 2015 showed a rise in visitor arrival of 9.2% over the 3rd quarter 2014. Most visitor arrivals (94.3%) to Anguilla during September came with the intention of vacationing, while 5.7% came with the intention of doing business.

Anguilla for the year 2015, to-date received 146,348 visitors to its shores



September

	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
■ Air	1,448	1,061	726	767	660	625	425	353	408	243
■ Sea	4,619	4,486	3,330	3,048	3,205	3,012	3,919	4,126	5,548	5,744
Total	6,067	5,547	4,056	3,815	3,865	3,637	4,344	4,479	5,956	5,987

Figure 1: Visitor Arrivals: September 2006 – 2015

PASSENGER MOVEMENT

Passenger arrivals, which include both visitors and residents increased this month by 1.6%, to 12,516 passengers from the 12,317 recorded in 2014.

Anguilla's inward passenger movement by water; the island's main mode of transport; facilitated (11,936) 95.4% of arrivals; of which, 10,634 (89.1%) of these passengers entered through the Blowing Point terminal and 1,302 (10.9%) passengers arrived through the Sandy Ground terminal. The Clayton J. Lloyd Airport accounted for 580 (4.6%) of total passengers arrivals.

Departures during this period were also up but at a slower rate of 1.2% to 12,345 passengers, relative to 2014's corresponding figure of 12,197.

Of the three ports of exit, the two seaports cumulatively accounted for 94.3%, (11,643) of all departures, of which, the Blowing Point terminal facilitated the movement of 10,349 (88.9%) passengers, and Sandy Ground, 1,294 passengers, 11.1%.

The Clayton J. Lloyd Airport International accounted for 702 (5.7%) of passenger departures.

TOURISTS (Stay - Over Visitors)

Tourist (stay-over visitors) arrivals to Anguilla for September 2015 totaled 1,564; a decrease of 5.2% over the 1,649 in September 2014; this was the fifth decrease for the year after the three experienced in the 2nd quarter and August. This was the largest decrease for the year after 4.6%, 1.6 %, 1.3% and 0.4% in June, May, August and April respectively. For the past decade (2006 - 2015), the September total is the 9th highest figure for September after the highest being recorded in 2006.

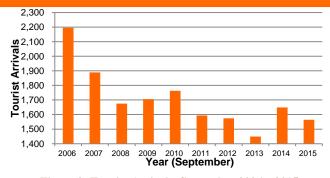


Figure 2: Tourist Arrivals, September 2006 – 2015

Tourists (Stay-Over Visitors) continued

The intended average length of stay of tourists was 8.0 days; up from the 7.9 when compared to September 2014. The largest proportion of tourists (43.4%) intended to stay for between 1 to 3 days; followed by 25.7% who stated 4 to 7 days. 11.3% intended to stay 8 to 15 days, 2.9% for 16 to 22 days and 16.7% indicated 23 or more days.

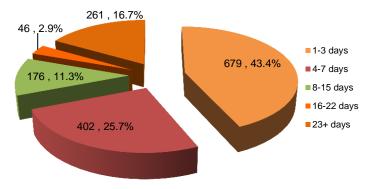


Figure 3: Tourist Arrivals by Length of Stay September 2015

A review of the ten (10) source markets for tourists visiting Anguilla in September 2015 over 2014 revealed increases in five (5) and decreases in five (5) source markets.

The increases were experienced in the 'Italian' market; tripled its 2014 figure of 2 to 6; a 200.0% increase, followed by the 'German', 'Dutch West Indies', 'Other European' and USA markets with 20.0%, 1.5%, 1.2% and 0.8% respectively over their 2014 figures. The decreases were reported in the 'Canadian', followed by 'Other' countries, 'U.K.', the 'Caribbean' and the 'French West Indies' source markets with 36.6%, 11.1%, 9.7%, 8.4% and 7.4% respectively.

Anguilla's main tourists source market; the USA accounted for 31.8% of this type of visitor.

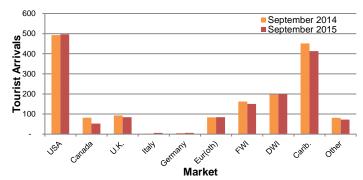


Figure 4: Tourist Arrivals by Country of Residence, September

EXCURSIONISTS (Day Trippers)

 $\mathcal{E}_{\text{xcursionist}}$ arrivals for the month under review were recorded at 4,423 compared to 4,307 in the same period of 2014; recording a 2.7% increase; the eighth increase for the year, as well as the lowest increase for the year.

The 3rd quarter 2015 showed that excursionist arrivals to Anguilla have increased by 9.3% over 3rd quarter last year and to date Anguilla had 90,234 excursionist (Day tripper) visiting.

The majority of these persons travelled through the seaports; 99.5%, came to enjoy the beaches and scenery of Anguilla. The airport which is not a preferred port of entry for this type of visitor recorded 0.5% of the entrants.

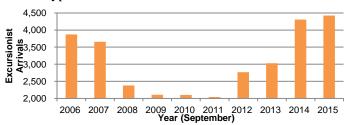


Figure 5: Excursionist Arrivals, September 2006 - 2015

A review of the ten (10) source markets for excursionists showed increases in five (5) and decreases in five (5). The largest increases were experienced by the Canadian, Dutch West Indies and USA markets with 39.3%, 30.9% and 13.5% respectively. The decreases were reported in the German, 'Other' source markets, and the 'Italian' Markets with 58.7%, 39.6% and 33.3% respectively.

Anguilla's main market the USA accounted for 55.6% of excursionist arrivals to Anguilla.

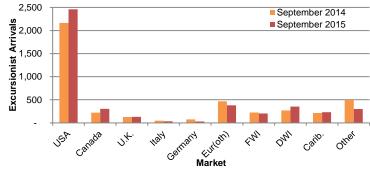


Figure 6: Excursionist Arrivals by Country of Residence, September

This report, along with other Tourism Data, is available at the Government of Anguilla Statistics Department's website: http://gov.ai/statistics/tourism.htm

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